



The First Rehabilitation Life Insurance Company of America (First Rehab Life) changed its name to ShelterPoint Life Insurance Company (ShelterPoint Life) – same company, different name.

Effective with the name change, your Excess Major Medical policy became a closed block of business and hence remains under the First Rehab Life name. **Your Excess Major Medical policy/certificate remains valid as is. Reprints continue to show First Rehab Life.** All claim/change forms also remain in the First Rehab Life name and are still valid.

Please note: While your Excess Major Medical forms continue to carry the First Rehab Life name, all correspondence must be directed to ShelterPoint Life:

Mail:

ShelterPoint Life

1225 Franklin Avenue, Ste. 475
Garden City, NY 11530

Phone:

800-365-4999

Web:

www.shelterpoint.com

Email:

customerservice@shelterpoint.com

excessmajorclaims@shelterpoint.com

If you have any questions, please contact your Plan Administrator.

We look forward to servicing your needs over the years to come.



600 NORTHERN BLVD
GREAT NECK, NY 11021-5202
(516) 829-8100 (800) 365-4999
Fax:(516) 829-8211

VISION CARE

Statement of Claim

PART 1 EMPLOYER/PLAN ADMINISTRATOR

INSURED	EMPLOYEE ID NUMBER (If applicable)	GROUP NAME	POLICY NO.
DATE BENEFITS BECAME EFFECTIVE Mo Day Year Mo Day Year EMP. DEP.	DATE TERMINATED Mo Day Year	SIGNATURE OF AUTHORIZED PERSON	DATE

PART 2 TO BE COMPLETED BY INSURED

1. PATIENT NAME	2. RELATIONSHIP TO INSURED SELF SPOUSE CHILD OTHER	3. SEX M F	4. PATIENT BIRTHDATE MO DAY YEAR	5. IF FULL TIME STUDENT SCHOOL CITY
6. INSURED NAME FIRST NAME MIDDLE LAST	7. EMPLOYEE SOCIAL SECURITY NO.		9. EMPLOYER	
8. MAILING ADDRESS CITY, STATE, ZIP		10. ARE OTHER MEMBERS EMPLOYED ? NAME <input type="checkbox"/> YES <input type="checkbox"/> NO If Yes, Indicate SOC. SEC. NO.		
12. IS PATIENT COVERED BY ANOTHER PLAN ? <input type="checkbox"/> YES <input type="checkbox"/> NO		11. NAME AND ADDRESS OF EMPLOYER IN ITEM 10		
PLAN NAME UNION LOCAL		GROUP NO. NAME AND ADDRESS OF CARRIER		

I authorize any individual or organization to release any information to First Rehabilitation Life Insurance company of America for any services or benefits received or payable to me or on my behalf.

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall be subject to a civil penalty not to exceed five thousand dollars and stated value of the claim for each such violation.

Signature of Eligible Insured _____ Date _____

I authorize payment of vision benefits to the undersigned physician or supplier for service described below.

Signature of Insured _____ Date _____

PART 3 TO BE COMPLETED BY OPTOMETRIST OR OPHTHALMOLOGIST

1. OPTOMETRIST/OPHTHALMOLOGIST	7. IS TREATMENT RESULT OF OC- CUPATIONAL IL- LNESS OR INJURY ? No Yes IF YES, ENTER BRIEF DESCRIPTION AND DATES		
2. MAILING ADDRESS	8. IS TREATMENT RESULT OF AUTO ACCIDENT ?		
3. CITY, STATE, ZIP	9. OTHER ACCIDENT ?		
4. SOC. SEC. OR T.I.N.	5. LICENSE NO.	6. PHONE NO.	10. ARE ANY SERVICES COVERED BY ANOTHER PLAN ?

11. DESCRIPTION OF SERVICES	DATE OF SERVICE	FEE	11. DESCRIPTION OF SERVICES	DATE OF SERVICE	FEE
A. EXAMINATION			E. LENSES ONLY 1) SINGLE VISION		
B. SINGLE VISION WITH FRAME			2) BIFOCAL		
C. BIFOCAL WITH FRAME			F. CONTACT LENSES		
D. FRAME ONLY			G. OTHER		
			H. TOTAL CHARGES		

12. PLEASE COMPLETE THE FOLLOWING:

A. WERE LENSES PRESCRIBED AS A RESULT OF EYE SURGERY ? YES _____ NO _____

IF "YES" PLEASE SPECIFY PROCEDURE _____

B. WHAT IS PATIENT'S PRESENT DEGREE OF VISUAL ACUITY ?

CORRECTED _____ UNCORRECTED _____

C. IF TINTED GLASSES WERE FURNISHED, WERE THEY SPECIFICALLY PRESCRIBED FOR MEDICAL REASONS?

YES _____ NO _____

D. PLEASE SIGN BELOW

SIGNATURE

DATE